

**SYNGENE GROUP**

**FACT SHEET**

**December - 2021**

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)		(Rs. Millions)	
BALANCE SHEET		31 December 2021	31 March 2021
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant and equipment	20,928	20,322	
Capital work-in-progress	3,088	2,372	
Right-of-use assets	988	1,121	
Investment property	395	376	
Other intangible assets	140	191	
Financial assets			
(i) Investments	1,186	2,787	
(ii) Derivative assets	987	623	
(iii) Other financial assets	488	1,038	
Deferred tax assets (net)	664	891	
Income tax assets (net)	1,092	867	
Other non-current assets	188	177	
<b>Total non-current assets</b>	<b>30,144</b>	<b>30,765</b>	
<b>Current assets</b>			
Inventories	2,167	596	
Financial assets			
(i) Investments	7,897	4,233	
(ii) Trade receivables	4,128	3,392	
(iii) Cash and cash equivalents	685	3,233	
(iv) Bank balances other than (iii) above	1,468	3,193	
(v) Derivative assets	835	713	
(vi) Other financial assets	942	1,704	
Other current assets	918	1,003	
<b>Total current assets</b>	<b>19,040</b>	<b>18,067</b>	
<b>Total assets</b>	<b>49,184</b>	<b>48,832</b>	
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
Equity share capital	4,008	4,000	
Other equity	27,386	24,214	
<b>Total equity</b>	<b>31,394</b>	<b>28,214</b>	
<b>LIABILITIES</b>			
<b>Non-current liabilities</b>			
Financial liabilities			
(i) Borrowings	5,216	5,124	
(i)(a) Lease liabilities	945	1,052	
(ii) Derivative liabilities	2	224	
Provisions	580	520	
Other non-current liabilities	2,225	2,368	
<b>Total non-current liabilities</b>	<b>8,968</b>	<b>9,288</b>	
<b>Current liabilities</b>			
Financial liabilities			
(i) Borrowings	2,534	2,599	
(i)(a) Lease liabilities	147	154	
(ii) Trade payables	2,591	2,416	
(iii) Derivative liabilities	3	18	
(iv) Other financial liabilities	1,240	937	
Provisions	541	465	
Current tax liabilities (net)	133	134	
Other current liabilities	1,633	4,607	
<b>Total current liabilities</b>	<b>8,822</b>	<b>11,330</b>	
<b>Total equity and liabilities</b>	<b>49,184</b>	<b>48,832</b>	

**SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)**  
**PROFIT AND LOSS STATEMENT**

(Rs. Millions, except per share data)

Particulars	Q3 FY 22	Q3 FY 21	Variance
<b><u>INCOME</u></b>			
Revenue from operations	6,414	5,845	10%
Other income	129	171	-25%
<b>Total Revenue</b>	<b>6,543</b>	<b>6,016</b>	<b>9%</b>
<b><u>EXPENDITURE</u></b>			
Material and power costs	1,898	1,624	17%
Staff costs	1,888	1,760	7%
Foreign exchange (net)	(199)	(89)	124%
Other expenses	793	788	1%
<b>Material, power, staff, forex and other expenses</b>	<b>4,380</b>	<b>4,083</b>	
<b>EBITDA</b>	<b>2,163</b>	<b>1,933</b>	<b>12%</b>
Finance costs	94	71	32%
Depreciation and amortisation expenses	785	697	13%
<b>PROFIT BEFORE TAX AND EXCEPTIONAL ITEM</b>	<b>1,284</b>	<b>1,165</b>	<b>10%</b>
Tax on above	244	143	71%
<b>PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM</b>	<b>1,040</b>	<b>1,022</b>	<b>2%</b>
Exceptional item, net of taxes	-	-	
<b>NET PROFIT FOR THE PERIOD</b>	<b>1,040</b>	<b>1,022</b>	<b>2%</b>
EPS - Basic	2.57	2.57	
EPS - Diluted	2.55	2.55	

## SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)

## PROFIT AND LOSS STATEMENT

(Rs. Millions, except per share data)

Particulars	Q3 FY 22	Q2 FY 22	Variance
<b><u>INCOME</u></b>			
Revenue from operations	6,414	6,102	5%
Other income	129	129	0%
<b>Total Revenue</b>	<b>6,543</b>	<b>6,231</b>	<b>5%</b>
<b><u>EXPENDITURE</u></b>			
Material and power costs	1,898	1,832	4%
Staff costs	1,888	1,846	2%
Foreign exchange (net)	(199)	(104)	91%
Other expenses	793	754	5%
<b>Material, power, staff, forex and other expenses</b>	<b>4,380</b>	<b>4,328</b>	
<b>EBITDA</b>	<b>2,163</b>	<b>1,903</b>	<b>14%</b>
Finance costs	94	12	683%
Depreciation and amortisation expenses	785	762	3%
<b>PROFIT BEFORE TAX AND EXCEPTIONAL ITEM</b>	<b>1,284</b>	<b>1,129</b>	<b>14%</b>
Tax on above	244	209	17%
<b>PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM</b>	<b>1,040</b>	<b>920</b>	<b>13%</b>
Exceptional item, net of taxes	-	(253)	
<b>NET PROFIT FOR THE PERIOD</b>	<b>1,040</b>	<b>667</b>	<b>56%</b>
EPS - Basic	2.57	1.64	
EPS - Diluted	2.55	1.63	

**SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)****PROFIT AND LOSS STATEMENT****(Rs. Millions, except per share data)**

Particulars	9M FY 22	9M FY 21	Variance
<b>INCOME</b>			
Revenue from operations	18,461	15,257	21%
Other income	381	462	-18%
<b>Total Revenue</b>	<b>18,842</b>	<b>15,719</b>	<b>20%</b>
<b>EXPENDITURE</b>			
Material and power costs	5,812	4,078	43%
Staff costs	5,445	4,776	14%
Foreign exchange (net)	(457)	(124)	269%
Other expenses	2,203	1,963	12%
<b>Material, power, staff, forex and other expenses</b>	<b>13,003</b>	<b>10,693</b>	
<b>EBITDA</b>	<b>5,839</b>	<b>5,026</b>	<b>16%</b>
Finance costs	185	211	-12%
Depreciation and amortisation expenses	2,294	2,045	12%
<b>PROFIT BEFORE TAX AND EXCEPTIONAL ITEM</b>	<b>3,360</b>	<b>2,770</b>	<b>21%</b>
Tax on above	627	327	92%
<b>PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM</b>	<b>2,733</b>	<b>2,443</b>	<b>12%</b>
Exceptional item, net of taxes	(253)	-	
<b>NET PROFIT FOR THE PERIOD</b>	<b>2,480</b>	<b>2,443</b>	<b>2%</b>
EPS - Basic	6.12	6.14	
EPS - Diluted	6.08	6.10	